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(Please scan this QR code to view the Red Herring Prospectus)

Our Company was originally incorporated as 'Eppeltone Engineers Private Limited' on September 18, 2002 vide Registration No. 117025 (CIN : U31909DL2002PTC117025) under the provisions of the Companies Act, 1956 with the Registrar of Companies, NCT of Delhi & Haryana. Further, our Company was converted into a public limited company pursuant to board resolution passed at board of directors meeting held on March 02, 2024 and shareholders resolution passed at the extra-ordinary general meeting of our Company on March 04, 2024 and the name of our Company was changed to "Eppeltone Engineers Limited" and a Fresh Certificate of Incorporation dated June 19, 2024 bearing CIN U31909DL2002PLC117025 issued by the Registrar of Companies, Central Processing Centre. For details of incorporation, change of name and registered office of our Company, please refer to chapter titled 'General Information' and 'History and Corporate Structure' beginning on page 52 and 157 respectively of the Red Herring Prospectus.

**Registered Office :** A-57, Defence Colony, New Delhi, Delhi, India, 110024  
**Corporate Office :** G-91, U. P. S. I. D. C. Industrial Area, Site V, Surajpur, Greater Noida, Uttar Pradesh-201 306, India.  
**Contact Person :** Megha Sharma, Company Secretary & Compliance Officer **Tel. :** +91 9811050241; **E-mail :** cs@eppeltone.in;  
**Website :** www.eppeltone.in, **Corporate Identity Number :** U31909DL2002PLC117025

**OUR PROMOTERS : ROHIT CHOWDHARY, DEVEN CHOWDHARY AND RESHU CHOWDHARY**  
**THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES)**  
**AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA (NSE EMERGE OR NSE)**

THE ISSUE

INITIAL PUBLIC ISSUE OF UP TO 34,34,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF EPELTONE ENGINEERS LIMITED ("COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ [•] LAKHS COMPRISING A FRESH ISSUE OF UP TO 34,34,000 EQUITY SHARES AGGREGATING UP TO ₹ [•] LAKHS BY OUR COMPANY ("FRESH ISSUE") OF WHICH 1,72,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE, LESS MARKET MAKER RESERVATION, I. E. 32.62,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND NET ISSUE WILL CONSTITUTE 26.50% AND 25.17% OF THE FULLY-DILUTED POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH. THE ISSUE PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES.

Our Business : We engage in trading and manufacturing activities of electric meters and related parts.

<b>The Issue is being made in accordance with regulation 229(2) of the SEBI ICDR Regulations.</b>
<b>QIB CATEGORY : NOT MORE THAN 50% OF THE NET ISSUE.</b>
<b>NON-INSTITUTIONAL INVESTOR CATEGORY : NOT LESS THAN 15% OF THE NET ISSUE.</b>
<b>RETAIL CATEGORY : NOT LESS THAN 35% OF THE NET ISSUE.</b>
<b>MARKET MAKER PORTION : UPTO 1,72,000 EQUITY SHARES OR 5.01% OF THE ISSUE.</b>
<b>PRICE BAND : ₹ 125 TO ₹ 128 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH.</b>
<b>THE FLOOR PRICE IS 12.50 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 12.80 TIMES OF THE FACE VALUE.</b>
<b>THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2025 AT THE FLOOR PRICE IS 10.43 TIMES AND AT THE CAP PRICE IS 10.68 TIMES.</b>
<b>BIDS CAN BE MADE FOR A MINIMUM OF 1,000 EQUITY SHARES AND IN MULTIPLES OF 1,000 EQUITY SHARES THEREAFTER.</b>
<b>ANCHOR INVESTOR BIDDING DATE : MONDAY, JUNE 16, 2025</b>
<b>BID / ISSUE OPENS ON : TUESDAY, JUNE 17, 2025</b>
<b>BID / ISSUE CLOSSES ON : THURSDAY, JUNE 19, 2025*</b>

\*Our Company in consultation with the BRLM, may decide to close the Bid / Issue Period for QIBs one Working Day prior to the Bid / Issue Closing Date, in accordance with the SEBI ICDR Regulations.

\*\*UPI Mandate end time and date shall be at 5:00 p.m., on bid / Issue closing date.

RISKS TO INVESTORS:

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated May 15, 2025 the above price band is justified based on quantitative factors/ KPIs disclosed in the "Basis for Issue Price" section beginning on page 85 of the Red Herring Prospectus vis-à-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in the "Basis for Issue Price" section beginning on the page 85 of Red Herring Prospectus and provided below in the advertisement.

i. Risk to investors summary description of key risk factors based on materiality:

- We have obtained some of our contracts through government tenders, unavailability or any failure to secure these tenders in the future may adversely affect our business operations and financial conditions.
- We do not have long-term contracts with our suppliers and therefore, there may be potential unavailability of raw materials in future, which may adversely affect our business operations.
- Significant portion of our revenue has been generated from some states of India, any loss of business from these states may adversely affect our revenues and profitability.
- Our Registered Office from where we operate is not owned by us.
- Our Company is dependent on few numbers of customers for sales. Loss of any of this large customer may affect our revenues and profitability.

ii. Details of suitable ratios for the company for the last full financial year :

For the year ended March 31, 2024								
Name of the Company*	Closing price **	Basic EPS (₹)	Diluted EPS (₹)	Face Value (₹)	P/E Ratio**	RoNW (%)	NAV Per Share	Total Income (₹ in Lakhs)
The Company								
Eppeltone Engineers Limited*	[•]	8.57	8.57	10	[•]	40.00	48.14	8004.18
Listed Peer Company								
Akanksha Power and Infrastructure Limited	144.15	1.82	1.82	10	79.20	5.90	24.35	5,325.66
Rishabh Instruments Limited	374.50	10.71	10.61	10	34.97	11.00	146.32	68,974.60
Genus Power Infrastructures Ltd.	413.95	3.61	3.59	1	114.67	5.60	35.49	1,20,058.25

\*to be included post finalization of the Issue Price.

\*\*P/E ratio has been calculated after considering closing NSE price of the peer as on September 16, 2024 obtained from NSE website and the diluted EPS.

iii. Weighted Average Cost of Acquisition for all Equity Shares transacted in one year, eighteen months and three years preceding the date of the Red Herring Prospectus by all the shareholders:

Period	Weighted Average Cost of Acquisition (in ₹)*	Upper end of the Price band (₹ 128) is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price : Lowest Price - Highest Price (in ₹)
Last 1 year	7.09	18.05	159.31
Last 18 months	12.03	10.64	30.03 – 159.31
Last 3 years	13.56	9.44	30.03 – 159.31

\*As certified by our Statutory and Peer Review Auditor, by way of their certificate dated May 20, 2025.

iv. Disclosures as per clause (9) (K) (4) of Part A to Schedule VI of SEBI (ICDR) Regulations, 2018:

- The price per share of our Company based on the primary / new issue of shares (equity / convertible securities)

The details of issuance of Equity Shares or convertible securities, excluding shares Issued under ESOP / ESOS and issuance of bonus shares, during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days is as follows:

There have been following issuance of Equity Shares which is equal to or more than 5% of the fully diluted paid-up share capital of the Company during the 18 months preceding the date of the Red Herring Prospectus

Date of Allotment	No. of Equity Shares allotted	Face Value (₹)	Issue Price (₹)	Nature of Consideration	Nature of Allotment	Total Consideration (in ₹)
March 9, 2024	2,51,086	10	30.03	Cash	Private Placement	75,40,113
April 27, 2024	3,03,753	10	159.31	Cash	Private Placement	4,83,90,890
June 22, 2024	2,21,817	10	159.31	Cash	Private Placement	3,53,37,666
Total	7,76,656					9,12,68,669
Weighted Average cost of acquisition (Pre-bonus)						117.51
Weighted Average cost of acquisition (Post-bonus)*						58.76

\*Adjusted for bonus shares allotted in the ratio of 1:1 pursuant to Board resolution dated July 26, 2024.

- The price per share of our Company based on secondary sale / acquisitions of shares (equity / convertible securities).

There have been no secondary sale / transfers or acquisition of any Equity Shares or convertible securities, where the Promoters, members of the Promoter Group, the Promoter Selling Shareholders or Shareholders having the right to nominate Directors to the Board of our Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Draft Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of our Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

- Weighted average cost of acquisition (WACA), floor price and cap price :

Based on the disclosures in (a) and (b) above, the weighted average cost of acquisition of Equity Shares as compared with the Floor Price and Cap Price is set forth below:

Types of Transactions	Weighted average cost of acquisition (₹ per Equity Share)	Floor price in ₹ 125/-	Cap price in ₹ 128/-
WACA of Equity Shares that were issued by our Company	58.76	2.13	2.18
WACA of Equity Shares that were acquired or sold by way of secondary transactions	NA	NA	NA

v. The average cost of acquisition per Equity Share by our Promoter is set forth in the table below :

Name of the Promoters	No. of shares held	Average Cost of Acquisition (in ₹)
Rohit Chowdhary	51,27,540	6.68
Deven Chowdhary	28,04,000	Nil
Reshu Chowdhary	19,930	18.00

and the Issue Price at the upper end of the price band is ₹ 128 per Equity Share.

vi. The Price / Earnings ratio based on diluted EPS for Fiscal 2025 for our Company at the upper end of the Price Band is 10.68 times.

vii. Weighted Average Return on Net Worth for fiscals 2025, 2024 and 2023 is 28.95%.

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed / undertaken pre-issue placements from the DRHP filing date : Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date.: Our promoter(s) and promoter group(s) has not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.

Shareholding of the Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:

Sr. No.	Name of shareholders	Pre-Issue shareholding as at the date of Advertisement		Post-Issue shareholding as at Allotment			
				At the lower end of the price band (₹ 125)		At the higher end of the price band (₹128)	
		Number of Equity Shares	Shareholding (in %)	Number of Equity Shares	Shareholding (in %)	Number of Equity Shares	Shareholding (in %)
PROMOTERS							
1.	Rohit Chowdhary	51,27,540	53.83%	51,27,540	39.57%	51,27,540	39.57%
2.	Deven Chowdhary	28,04,000	29.44%	28,04,000	21.64%	28,04,000	21.64%
3.	Reshu Chowdhary	19,930	0.21%	19,930	0.15%	19,930	0.15%
	Sub Total (A)	79,51,470	83.48%	79,51,470	61.36%	79,51,470	61.36%
PROMOTER GROUP							
1	Divya Sharma	19,930	0.21%	19,930	0.15%	19,930	0.15%
	Sub Total (B)	19,930	0.21%	19,930	0.15%	19,930	0.15%
ADDITIONAL TOP 10 SHAREHOLDERS							
1	Ava Paisa Growth Private Limited	4,02,172	4.22%	4,02,172	3.10%	4,02,172	3.10%
2	Saloni Sehgal	96,200	1.01%	96,200	0.74%	96,200	0.74%
3	Shivin Jain	64,000	0.67%	64,000	0.49%	64,000	0.49%
4	Ayush Katta Huf	64,000	0.67%	64,000	0.49%	64,000	0.49%
5	Anuj Jain	62,770	0.66%	62,770	0.48%	62,770	0.48%
6	Piyush Malhotra .	62,770	0.66%	62,770	0.48%	62,770	0.48%
7	Rajeb Khanna	62,770	0.66%	62,770	0.48%	62,770	0.48%
8	Hbpa Tradex Private Limited	62,770	0.66%	62,770	0.48%	62,770	0.48%
9	Manoj Agarwal	60,000	0.63%	60,000	0.46%	60,000	0.46%
10	Ajay Arora	42,000	0.44%	42,000	0.32%	42,000	0.32%
	Sub Total (C)	9,79,452	10.28%	9,79,452	7.56%	9,79,452	7.56%
	Total (A + B + C)	89,50,852	93.97%	89,50,852	69.07%	89,50,852	69.07%

Notes:

- (1) Assuming full subscription in the Issue. The post-issue shareholding details as at the allotment will be based on the actual subscription and the final issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this assumes there is no transfer of shares by these shareholders between the date of the advertisement if any such transfers occur prior to the date of prospectus, it will be updated n the shareholding pattern in the prospectus.

Investors should read the RHP carefully, including the "Risk Factors" on page 28 of the RHP before making any investment decision.

BASIS FOR ISSUE PRICE

The "Basis of Issue Price" on page 85 of the Red Herring Prospectus has been updated with the above price band. Please refer to the website of the BRLM for the "Basis of Issue Price" updated with the above price band. You can scan the QR code given on the first page of this advertisement for the chapter titled "Basis of Issue Price" on page 85 of Red Herring Prospectus.

INDICATIVE TIMELINES FOR THE ISSUE

Sequence of activities	Listing within T+3 days (T = Issue Closing Date i.e. June 19, 2025)
Application Submission by investors	Electronic applications (Online ASBA through 3-in-1 accounts)- Up to 5.00 p. m. on T Day. Electronic Applications (Bank ASBA through online channels like internet banking, Mobile banking and Syndicate UPI ASBA etc.) - Up to 4.00 p. m. on T Day. Electronic Applications (Syndicate Non-Retail, Non-Individual Applications) -Up to 3.00 p. m. on T Day.
Bid Modification	From Issue opening date up to 5.00 p. m. of T Day
Validation of bids details with depositories	From Issue opening date up to 5.00 p. m. of T Day
Reconciliation of UPI Mandate transactions (Based on the guidelines issued by NPCI from time to time) : Among Stock Exchanges-Sponsor Bank - NPCI and NPCI-PSPs / TPAPs** - Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On Daily basis. Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time.	T Day - 5.00 p. m.
Issue Closure T day.	T Day - 4.00 p. m. for QIB and NII categories. T Day - 5.00 p. m. for Retail and other reserved categories.
Third Party check on UPI applications .	On daily basis and to be completed before 9.30 a. m. on T+1 Day
Third Party check on Non-UPI applications.	On daily basis and to be completed before 1.00 p. m. on T+1 Day
Submission of final certificates: - For UPI from Sponsor Bank. - For Bank ASBA, from all SCSBs. - For syndicate ASBA UPI ASBA.	UPI ASBA- Before 9.30 a. m. on T Day All SCSBs for Direct ASBA- Before 7.30 p. m. on T Day Syndicate ASBA- Before 7.30 p. m. on T Day

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Sequence of activities	Listing within T+3 days (T = Issue Closing Date i. e. June 19, 2025)
Finalization of Rejections and completion of basis	Before <b>6.00 p. m. on T+1 Day</b>
Approval of basis by Stock exchange	Before <b>9.00 p. m. on T+1</b>
Issuance of fund transfer instructions in separate files for debit & unblock. For Banks ASBA and Online ASBA - To all SCSBs For UPI ASBA - To Sponsor Bank	Initiation not later than <b>9.30 a. m. on T+2 Day</b> Completion before <b>2.00 p. m. on T+1 Day for fund transfer</b> Completion before <b>4.00 p. m. on T+2 Day for unblocking.</b>
Corporate action execution for credit of shares	Initiation before <b>2.00 p. m. on T+2 Day</b> Completion before <b>6.00 p. m. on T+2 Day</b>
Filing of listing application with Stock Exchange and issuance of trading notice	Before <b>7.30 p. m. on T+2 Day</b>
Trading starts T+3 day	Trading starts <b>T+3 Day i.e Tuesday, June 24, 2025</b>

**\*\* PSPs / TPAPs= Payment Service Providers / Third Party application providers**

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS** : For information on the main objects and other objects of our Company, see “*History and Corporate Structure*” on page 157 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section “*Material Contracts and Documents for Inspection*” on page 274 of the RHP.

**LIABILITY OF MEMBERS OF THE COMPANY** : Limited by shares.

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE** : The authorized share capital of the Company is ₹ 14,00,00,000 divided into 1,40,00,000 Equity Shares of ₹ 10 each. The Offered, subscribed, and paid-up share capital of the Company before the Issue is ₹ 9,52,53,120 divided into 95,25,312 Equity Shares of ₹ 10 each. For details of the Capital Structure, see chapter titled “*Capital Structure*” beginning on page 60 of the RHP.

**NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM** : Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association of our Company : Harish Chander Chowdhary (8,000 Equity Shares) and Amit Chowdhary (2,000 Equity Shares) of ₹10 each.


**LISTING** : The Equity Shares Offered through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of NSE Limited (“**NSE EMERGE**”) in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated April 21, 2025, from National Stock Exchange of India for using its name in the Offer Document for listing of our shares on the Emerge Platform of NSE. For the purpose of this Issue, the Designated Stock Exchange will be the National Stock Exchange of India.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (“SEBI”)** : Since the Issue is being made in terms of chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 212 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF NSE (“NSE EMERGE”) (THE DESIGNATED STOCK EXCHANGE)** : It is to be distinctly understood that the permission given by NSE should not in any way be deemed of construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 214 of the RHP for the full text of the Disclaimer Clause of NSE.

**TRACK RECORD OF BOOK RUNNING LEAD MANAGER** : The Merchant Banker associated with the Issue has handled 14 SME public issues in the past three financial years.

**GENERAL RISK** : Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the issue including the risks involved. The Equity Shares Offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section titled “*Risk Factors*” beginning on page 28 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p><b>EXPERT GLOBAL CONSULTANTS PRIVATE LIMITED</b> 503-504, RG Trade Tower Netaji Subhash Place, Pitampura-110 034, New Delhi, India <b>SEBI Registration Number</b> : INM000012874 <b>CIN</b> : U74110DL2010PTC205995 <b>Contact Person</b> : Shobhit R. Agarwal <b>Telephone</b> : +91 11 4509 8234 <b>Email ID</b> : ipo@expertglobal.in <b>Website</b> : www.expertglobal.in <b>Investor Grievance ID</b> : compliance@expertglobal.in</p>	 <p><b>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED</b> A/506, Dattani Plaza, Andheri Kurla Road, Andheri East, Mumbai-400 072, Maharashtra, India <b>SEBI Registration No.</b> : INR000003241 <b>CIN</b> : U74899DL1995PTC071324 <b>Contact Person</b> : Anuj Rana <b>Telephone</b> : +91 22 2851 1022 <b>E-mail</b> : ipo@skylinerta.com <b>Website</b> : www.skylinerta.com <b>Investor Grievance Email</b> : grievances@skylinerta.com</p>	<p><b>Megha Sharma, EPPELTONE ENGINEERS LIMITED</b> A-57 Defence Colony, New Delhi, Delhi, 110024 India <b>Telephone</b> : +91 9811050241 <b>Email id</b> : cs@eppeltone.in; <b>Website</b> : www.eppeltone.in</p> <p>Investors can contact the Company Secretary and Compliance Officer, BRLM or the Registrar to the Issue in case of any pre-issue or post issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode.</p>

**AVAILABILITY OF RHP** : Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Red Herring Prospectus and the Risk Factor contained therein, before applying in the Issue. Full copy of the Red Herring Prospectus shall be available at the website of Stock Exchange **www.nseindia.com**, the website of Book Running Lead Manager **www.expertglobal.in** and from the Registered Office of the Company.

**AVAILABILITY OF BID-CUM-APPLICATION FORMS** : Bid-Cum-Application forms can be obtained from the Registered Office of the **Company**: Eppeltone Engineers Limited (Telephone : +91 9811050241) **BRLM** : Expert Global Consultants Private Limited (Telephone: +91 11 4509 8234) **Syndicate Member** : Prabhat Financial Services Limited (Telephone : + 91 40 6716 2222), Registered Brokers, RTA and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of, NSE (**www.nseindia.com**) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

**AVAILABILITY OF THE ABRIDGED PROSPECTUS** : A copy of abridged prospectus shall be available on the website of the company, BRLM and NSE at **www.eppeltone.in**, **www.expertglobal.in** and **www.nseindia.com**, respectively.

**SYNDICATE MEMBER** : Prabhat Financial Services Limited

**BANKERS TO THE ISSUE / SPONSOR BANK / ESCROW COLLECTION BANK / PUBLIC OFFER BANK / REFUND BANK** : HDFC Bank Limited

**UPI** : UPI Bidders can also Bid through UPI Mechanism

**All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.**

For **EPPELTONE ENGINEERS LIMITED**

On Behalf of the Board of Directors

Sd/-

**Rohit Chowdhary**

**Managing Director**

**EPPELTONE ENGINEERS LIMITED** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP with Registrar of Companies on June 09, 2025. The RHP shall be available on the website of the BRLM to the Issue at [www.expertglobal.in](http://www.expertglobal.in) and websites of NSE i.e. [www.nseindia.com](http://www.nseindia.com). Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled “Risk Factors” beginning on page 28 of the RHP. Potential investors should not rely on the RHP for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”) or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.